UX Tax Day
Executive Summary

The future workspot of Tax professionals

Overview

Overall Objective

The overall objective of the **UX Day** is to create get a complete understanding of how **technology** is **changing** professional's **daily business**.

Development

Hands-on activities using different **leading software providers** for specific Tax automation and digitalisation tasks.

Intensive **workshop** to get complete insights into tomorrows tools and workflows.

SOFTWARES

The main software platforms used are:

- *TP Genie*
- *Blika*
- *Cygnet*
- *LCN Legal*
- *SAS Viya*
- *E-bright*

OBJECTIVES

The main objectives are:

- Get look and feel of top leading software providers in Tax
- *Gain insights on how technology is changing the world of Tax*
- *Get prepared for your new role to come as a skilled professional in an IT era*

PROCESESS

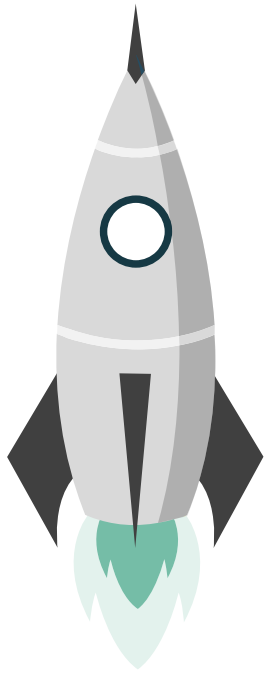
The processes covered are:

- *Creation and outlier analysis of VAT*
- *Automatic local file creation*
- *Creation of intercompany agreements*
- *CbCR creation, outlier analysis and XML conversion.*
- *Disclosure agreements*
- *Data analytics and insight creation*

What’s in it for you?

Evaluate your career profile through self-assessment

Run through the attributes of new tax professional’s workflows



Train your software configuration skills

Focus on practical examples

Define possibilities & challenges in the future

Test your experience level on new technologies

UX Tax Day Activities

CbCR

- Analyze outliers of each company and create an XML report ready for Tax authorities

TP Local file

- Automatize the local file documentation process and create all necessary reports in just one click.

Blika

DAC 6

- Manage disclosure transaction with a workflow assessment process.

Cygnet Infotech
IT is about you

R7VAT

- Upload sales and purchase data, review identified errors and submit return directly to Tax authorities.

Data Management

- Analyze the different data architecture layers needed to create a VAT Return from a Database.

LCNlegal.

Intercompany agreements

- Create an intercompany agreement in just a few minutes.

sas

Data Analytics

- Build a personalized dashboard showing the KPI's you consider important.

Main takeaways

1. Testing

Hands-on experience with different types of tax workflows “in the future”

2. Skill Set

Deep understanding on skill set to stay relevant as a knowledge worker.

3. Assessment

Based on your evaluation at the end of the UX day, you will be provided with a personalized career path on tax & technology.

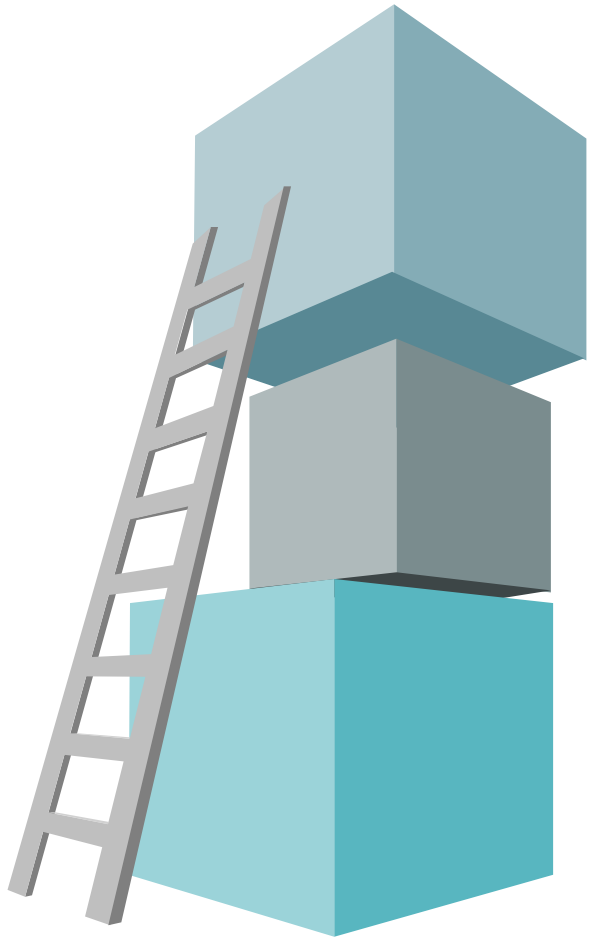
Data handling and software tools

Get familiar with the latest Tax and Technology tools.

Agenda of UX Tax Day – half Day

The full day agenda consists of a combination of hands-on activities for a complete view of the new scope that the tax professional needs.

9:00 – 9:15	Welcome
9:15 – 9:45	Background videos + Q&A
9:45 – 10:15	Intercompany agreements – LCN Legal case study
10:15 – 11:00	VAT Technology activity
11:00 – 11:30	TP Genie – CbCR activity
11:30 – 12:30	Data Analytics – SAS Viya
12:30 – 13:00	Recap & close



General Information

Who should attend?

This course is intended for any tax professionals looking to broaden their skill set on “tax & technology” and update their resilience to future changes in the tax profession.

Prerequisites

- Basic knowledge of the tax system & workflows is required.
- Open mindset towards new technologies

Date and Time

The experience day is organized once or twice every month. The date and time is to be scheduled.

Venue

Due to the current global situation, the user experience day will be an online event. Participants will be guided during the day by our facilitators.

* TPA / E-Bright under the GDPR regulations will delete any personalized detail after 48 h.

Thank You

Our global network covers over 5,000 professionals who enable us to deliver scalable solutions in the area of tax & legal, digital transformation, running a compliance factory and effectively dealing with dispute resolution.
To ensure the highest quality and seamless service provision, thereby meeting international standards and regulations, a global team of dedicated professionals and specialists is a key and determining factor.
Through linking three ecosystems: Tax, Transfer Pricing and Valuation, Tax + Technology and Tax Litigation and Mediation – we deliver a world of tax in control.

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